



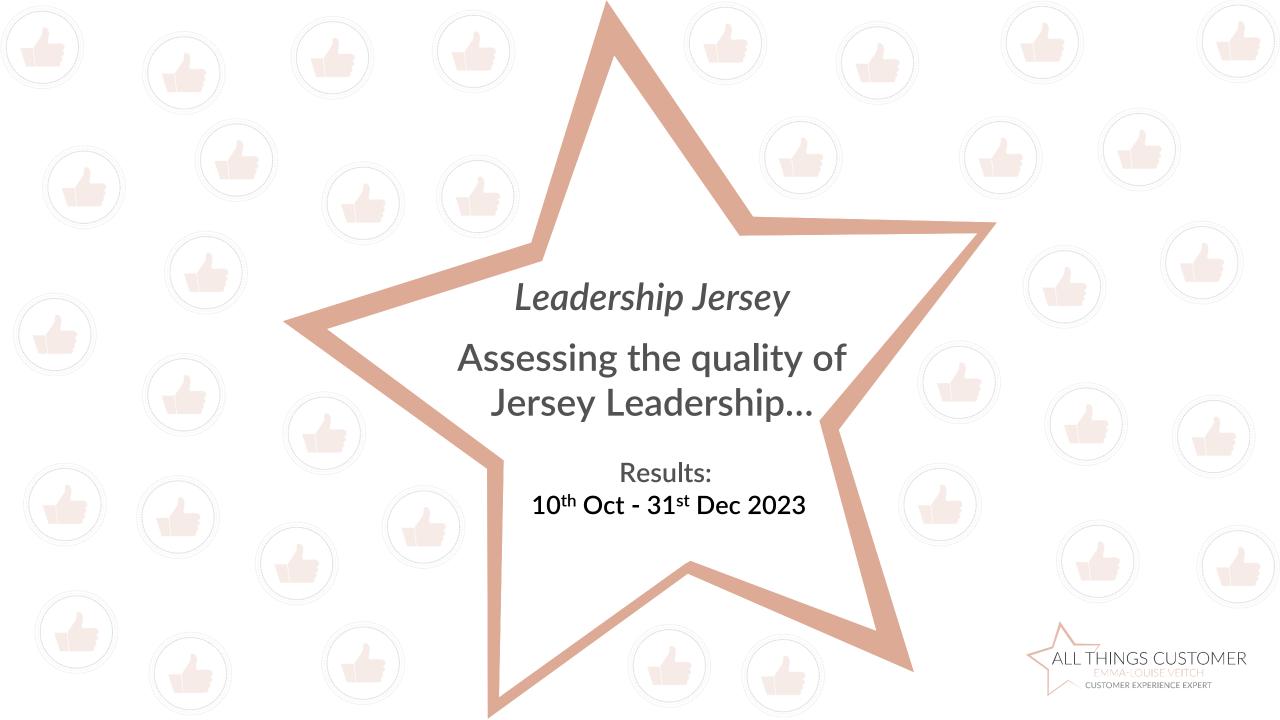
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## **SERVICES**

BESPOKE Consulting CUSTOMER EXPERIENCE REVIEW CUSTOMER JOURNEY REVIEW CUSTOMER & EMPLOYEE INSIGHT

CUSTOMER SERVICE TRAINING



### **SUMMARY – KEY CHANGES YOY**



- Overall results...
  - There are slight improvements in almost all areas this year
  - Female respondents rated more positively this year, and males more negatively
  - Increase in female respondents (so split less balanced this year: 59% female, 38% male)
  - Some of the bigger changes are that the overall quality of leadership, and culture, within an organisation both rated more highly than previous years
  - Also, overall, each of the 8 leadership questions relating to the person they report to, all rated more highly than ever before
  - After the great increase last year of those receiving a performance appraisal within the last 12 months, this has declined slightly
  - Whilst those at board level continue to rate the most positively, those at middle levels ratings increased the most for the first time since running this survey. Those at senior level rated the most negatively
- With regards to the 8 overall leadership attribute questions...
  - Overall, those who report to a female or male boss both rate the same for the first time 6.4 (+02 YOY for male boss, static for female boss)
  - The best gender mix is potentially a female reporting to a female (same as last year) who rate 6.6
  - The least favourable is potentially a male reporting to a female 6.1, which is a change from last year. Last year females reporting to males were rated least favourable, however positively they saw the biggest improvements this year
- With regards to rating bosses as leaders...
  - Overall, those who report to a male boss rated the highest leaders 43% (+5%), and those who report to a female boss rated the lowest, 41% 'leaders' (-8%). This is a swap from last year
  - Females reporting to males rated the highest 'leaders' this year 47% (last year females to females) and male reporting to female the lowest at 'leader's at 36% (last year females reporting to males)
  - Additionally, when asking if your CEO is more of a manager, or a leader, there was a slight reduction (-3%) from last year, with 52% saying their CEO's are leaders

### **SUMMARY - RESPONDENTS**



### 10<sup>th</sup> October – 31<sup>st</sup> December 2023 480 respondents 4<sup>th</sup> survey – 2020, 2021, 2022, 2023

- ✓ Results have been rounded to 1 decimal place.
- ✓ 'Overall' results include 'prefer not to say' and 'non-binary'.
- We received 480 responses, and of these, 81% told us they 'reported to someone' +0.5 YOY. Those who didn't report to anyone were just asked to rate themselves as a leader, and asked if they'd attended a 'Leadership Jersey' event
- This is the first year we have not had an even split of respondents in relation to gender, female 59%, and, male 38%. The remaining respondents preferring not to say, or are non-binary
- > The majority of respondents were once again 40-55 years old, 47%. Overall, this has changed very little since 2020
- The top 3 sectors that completed the survey were... 'Other Business Activities' 25%, 'Public Administration' 16%, 'Third Sector/Charity' 11%, These are the same top 3 as last year
- With regards to seniority levels within an organisation, the majority of respondents were once again at a senior level 36%, there were more middle level this year 33%, followed by board level 20%, then junior level 10%,
- There was a fairly even split between organisations with less than 25 people 27%, organisations with between 26-100 people 24%, and organisations with 501+ people 23%. There were slightly less respondents from organisations with 101-250 people 17%, and, organisations with 251-500 people 10%. These are very minimal changes YOY

### **SUMMARY - MY ORGANISATION**



#### Rate the overall quality of leadership within your organisation

- > Overall, this was one of the bigger changes YOY. Rating 6.5 (+0.5 YOY) the highest it's ever been
- ➤ Both male and female respondents rated higher than previous years, 6.4 +0.3 YOY and 6.6 +0.5 YOY respectively
- ▶ In particular males reporting to females increased to 7.3, a massive +1.2 increase YOY
- When comparing seniority level, respondents at board level continued to rate the highest 7.3, which was +0.8 YOY. Those at middle level rated more positively this year at 6.4 (+0.70 YOY), and those at a junior level rated the lowest with 6

#### Rate the overall culture within your organisation

- > Overall, this is another of the bigger changes YOY. Rating 6.6 (+0.4 YOY) the highest it's ever been
- > Both male and female respondents rated higher than previous years, 6.6 and 6.7 respectively, both increasing ratings by +0.4 YOY
- ▶ In particular males reporting to females increased to 7.6, a massive +1.4 increase YOY
- When comparing seniority level, respondents at board level continued to rate the highest 7.1, which was +0.3 YOY. Those at middle level rated more positively this year 6.6 (+0.70 YOY), and those at a junior level rated the lowest with 6.2

### **SUMMARY – MY ORGANISATION**



#### Rate the diversity within your organisations Senior Management Team

- Last year, this was one of the biggest changes, with an overall positive +0.4 YOY movement in the right direction. However sadly this remained static this year
- For the 4<sup>th</sup> year running, this is the lowest score for organisations, an average of 5.2. Continuing to leave plenty of room for improvement
- > Those who report to a female boss rate slightly higher, 5.4, than those who report to a male boss 5.0
- In particular a male reporting to a female rate the highest, 6.1, and females who rate to a male the lowest 4.8
- When comparing seniority level, those at a board level the highest 5.7. Those at a senior level rated the lowest 5.0. This is the similar to last year

#### Would you prefer to work for a manager, or a leader?

> Overall, 90% told us they would prefer to work for a leader, rather than a manager, (-2% YOY)

### **SUMMARY - MY ORGANISATION**



Would you describe the CEO within your organisation as more of a manager, or a leader?

- > A slight decrease YOY is when asked to describe the CEO. Respondents felt that 52% were 'leaders' rather than 'managers', -3% YOY
- This continues to highlight that CEO's are generally considered more 'leaders' than the person respondents report to, as only 42% felt that the person they report to is more of a leader, static YOY
- Females rate slightly more positively than males when answering this question. However, females rated more negatively compared to last year, especially females reporting to females who reduced their rating to 53% leaders (-14% YOY)
- When comparing seniority level, those at board level once again rated the highest, believing that their CEO's were 73% leaders +8% YOY. Those at a junior level rated the lowest, 41% leaders, -3% YOY.

Would you describe the person you report to as more of a manager, or a leader?

- > Overall, respondents rated that the person they report to is more of a 'manager' 58%, rather than a 'leader' 42%. This remains static YOY for the last 3 years
- > Those who report to males rated slightly more highly 43% leaders +5% YOY, than those who report to females 41% -8% YOY
- Males reporting to females rated the lowest 36% leader -8% YOY, and females reporting to males rated the highest 47% leaders +9% YOY

### **SUMMARY – JOB SATISFACTION**



Which of the below options would give you greatest job satisfaction?

The options we provided;

- An organisation with values that align with my own
- Leadership that inspires me
- Salary & Benefits
- Company culture
- Job security
- Work life balance & Flexible working
- Development & Progression
- The overall top 3 were... 'Work life balance & Flexible working' 64%, 'Salary & Benefits' 56%, and 'An organisation with values that align with my own' 52%. This is a change from last year
- Some of the biggest increases here are: 'An organisation with values that align with my own' 52% (+7% YOY), and 'Salary & Benefits' 56% (+7% YOY)
- Some of the biggest <u>decreases</u> here are: 'Leadership that inspires me' 45% (-6% YOY), which also reduced by 4% last year. And 'Development & Progression' 25% (-6% YOY)
- Females appreciate 'Work life balance & Flexible working' and 'Company Culture' higher than male respondents
- Male respondents appreciate 'Salary & Benefits' and 'Job Security' higher than female respondents



When asking respondents about the person they report to...

- > 63% of bosses were male +2% YOY, 35% female -1% YOY, the rest preferred not to say, or are non-binary
- > As you can see below, for the fourth year running, the smallest segment is male respondents with female bosses

	Male Respondent Male Boss 2023	Male Respondent Female Boss 2023	Female Respondent Female Boss 2023	Female Respondent Male Boss 2023
	Average Score	Average Score	Average Score	Average Score
Percentage gender breakdown	29%	7%	28%	35%

- As you can see on slide 11, when analysing the overall scores of the 8 various leadership attribute questions by boss gender, male and female bosses both rate the same, 6.4
- Last year those who reported to a female boss rated slightly higher than those who reported to males, however, those who report to males increased +0.2 YOY, bringing them both to 6.4 this year
- > Overall, there are improved ratings for every one of these 8 questions. The most noticeable improvements are...
  - How would you rate your relationship with the person you report to, 7.5 +0.3 YOY
  - The person I report to is supportive and cares about me as a person, 7.1 +03 YOY
  - The person I report to communicates clearly and regularly, 6.4 +0.3 YOY
  - The person I report to is a great leader, 6.2, +0.3 YOY



	Those who report	Those who report	Change VOV	Overell 2022	•	Those who report	Ohamaa VOV	O-verell 2022
	to a Male Boss 2022	to a Male Boss 2023	Change YOY	Overall 2023	to a	to a Female Boss 2023	Change YOY	Overall 2023
	Wale DOSS 2022	Wale Boss 2025			I elliale DOSS 2022	i emale boss 2025		
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
		•					-	
			Who I Repo	rt To				_
Would you describe the person you report to as	Manager - 62%	Manager - 57%	+ 5% Leader	Manager - 58%	Manager - 51%	Manager - 59%	-8 % Leader	Manager - 58%
more of a manager, or a leader?	Leader - 38%	Leader - 43%	1 070 LCadCi	Leader - 42%	Leader - 49%	Leader - 41%	0 70 Ecadei	Leader - 42%
Would you prefer to work for a manager, or a leader?	Manager - 8% Leader - 92%	Manager - 11% Leader - 89%	- 3% Leader	Manager - 10% Leader - 90%	Manager - 7% Leader - 93%	Manager - 8% Leader - 92%	-1% Leader	Manager - 10% Leader - 90%
How would you rate your relationship with the person you report to?	7.3	7.6	0.3	7.5	7.2	7.3	0.1	7.5
The person I report to is a great leader	5.8	6.1	0.3	6.2	6.0	6.2	0.2	6.2
The person I report to inspires me	5.6	5.9	0.3	6.0	6.1	6.1	0	6.0
The person I report to is authentic, they actually do what they ask of others	6.6	6.7	0.1	6.7	6.6	6.6	0	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	5.8	6.0	0.2	6.0	5.9	6.0	0.1	6.0
The person I report to is supportive, and cares about me as a person	6.7	7.0	0.3	7.1	7.0	7.1	0.1	7.1
The person I report to communicates clearly and regularly	6.0	6.4	0.4	6.4	6.4	6.3	0.1	6.4
The person I report to gives me regular feedback on my performance, and helps me improve	5.5	5.7	0.2	5.8	5.8	5.8	0	5.8
Average of the 8 questions above	6.2	6.4	0.2	6.5	6.4	6.4	0	6.5
In the last 12 months, have you had a performance appraisal?	Yes - 65% No - 35%	Yes - 63% No - 37%	-2 % Yes	Yes - 62% No - 38%	Yes - 71% No - 29%	Yes - 64% No - 36%	-7% Yes	Yes - 62% No - 38%
In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?	Yes - 18% No - 82%	Yes - 23% No - 77%	+5 % Yes	Yes - 20% No - 80%	Yes - 19% No - 81%	Yes - 16% No - 84%	-3% Yes	Yes - 20% No - 80%
In the last 12 months, have you considered leaving your job because of the person you report to?	Yes - 34% No - 66%	Yes - 32% No - 68%	-2 % Yes	Yes - 35% No - 65%	Yes - 39% No - 61%	Yes - 40% No - 60%	+1% Yes	Yes - 35% No - 65%



The 3 slides that follow (slides 13, 14 & 15) show the 8 leadership attribute questions broken down even further, by respondent and boss gender

Slide 13 - Shows 2023's summary by respondent and boss gender...

- > Here you can see that the best gender mix is, potentially a female reporting to a female 6.6 +0.1 YOY, the same as last year
- ➤ In 2020, and 2021, males reporting to a females were rated the highest
- With regards to least favourable, males reporting to females rated least favourable at 6.1 -0.1 YOY
- Last year, females reporting to males rated least favourable, however increased 0.4 YOY to 6.5 this year

Slide 14 & 15 - Shows the 2022 and 2023 YOY comparisons for...

- Slide 14 Male respondents, broken down by male and female boss
- Slide 15 Female respondents, broken down by male and female boss

Most noticeable within these slides are....

- > The strong improvement ratings for female respondents with a male boss
- > The decline in ratings for male respondents with either a female or male boss



	Male Respondent Male Boss 2023	Male Respondent Female Boss 2023	Female Respondent Female Boss 2023	Female Respondent Male Boss 2023	Overall 2023
	Average Score	Average Score	Average Score	Average Score	Average Score
		Who I Report To			
Would you describe the person you report to as more of a manager, or a leader?	Manager - 61% Leader - 39%	Manager - 64% Leader - 36%	Manager - 56% Leader - 44%	Manager - 53% Leader - 47%	Manager - 58% Leader - 42%
Would you prefer to work for a manager, or a leader?	Manager - 10% Leader - 90%	Manager - 7% Leader - 93%	Manager - 9% Leader - 91%	Manager - 12% Leader - 88%	Manager - 10% Leader - 90%
How would you rate your relationship with the person you report to?	7.5	6.7	7.6	7.6	7.5
The person I report to is a great leader…	6.0	5.7	6.5	6.3	6.2
The person I report to inspires me	5.8	5.9	6.3	6.0	6.0
The person I report to is authentic, they actually do what they ask of others	6.7	6.5	6.7	6.7	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	5.7	5.7	6.2	6.2	6.0
The person I report to is supportive, and cares about me as a person	6.8	6.8	7.3	7.2	7.1
The person I report to communicates clearly and regularly	6.4	6.3	6.4	6.4	6.4
The person I report to gives me regular feedback on my performance, and helps me improve	5.6	5.4	6.0	5.8	5.8
Average of the 8 questions above	6.3	6.1	6.6	6.5	6.5
In the last 12 months, have you had a performance appraisal?	Yes - 65% No - 35%	Yes - 68% No - 32%	Yes - 64% No - 36%	Yes - 61% No - 39%	Yes - 62% No - 38%
n the last 12 months, have you had the opportunity to appraise the performance of the person you report to?	Yes - 23% No - 77%	Yes - 11% No - 89%	Yes - 18% No - 82%	Yes - 23% No - 77%	Yes - 20% No - 80%
In the last 12 months, have you considered leaving your job because of the person you report to?	Yes - 34% No - 66%	Yes - 39% No - 61%	Yes - 40% No - 60%	Yes - 31% No - 69%	Yes - 35% No - 65%

# **MALE RESPONDENTS**Who I Report To...

	Male Respondent Male Boss 2022	Male Respondent Male Boss 2023	Change YOY	Overall 2023	Male Respondent Female Boss 2022	Male Respondent Female Boss 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
			Who I Repo	rt To				
Would you describe the person you report to as more of a manager, or a leader?	Manager - 59% Leader - 41%	Manager - 61% Leader - 39%	-2% Leader	Manager - 58% Leader - 42%	Manager - 56% Leader - 44%	Manager - 64% Leader - 36%	-8% Leader	Manager - 58% Leader - 42%
Would you prefer to work for a manager, or a leader?	Manager - 8% Leader - 92%	Manager - 10% Leader - 90%	-2% Leader	Manager - 10% Leader - 90%	Manager - 4% Leader - 96%	Manager - 7% Leader - 93%	-3% Leader	Manager - 10% Leader - 90%
How would you rate your relationship with the person you report to?	7.4	7.5	0.1	7.5	7.3	6.7	0.6	7.5
The person I report to is a great leader	5.9	6.0	0.1	6.2	5.8	5.7	0.1	6.2
The person I report to inspires me	5.8	5.8	0	6.0	5.4	5.9	0.5	6.0
The person I report to is authentic, they actually do what they ask of others	6.8	6.7	0.1	6.7	6.5	6.5	0	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	6.0	5.7	0.3	6.0	5.4	5.7	0.3	6.0
The person I report to is supportive, and cares about me as a person	6.9	6.8	0.1	7.1	6.9	6.8	0.1	7.1
The person I report to communicates clearly and regularly	6.2	6.4	0.2	6.4	6.5	6.3	0.2	6.4
The person I report to gives me regular feedback on my performance, and helps me improve	5.7	5.6	0.1	5.8	5.7	5.4	0.3	5.8
Average of the 8 questions above	6.3	6.3	0	6.5	6.2	6.1	0.1	6.5
In the last 12 months, have you had a performance appraisal?	Yes - 70% No - 30%	Yes - 65% No - 35%	-5% Yes	Yes - 62% No - 38%	Yes - 73% No - 27%	Yes - 68% No - 32%	-5% Yes	Yes - 62% No - 38%
In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?	Yes - 22% No - 78%	Yes - 23% No - 77%	+1% Yes	Yes - 20% No - 80%	Yes - 24% No - 76%	Yes - 11% No - 89%	-13% Yes	Yes - 20% No - 80%
In the last 12 months, have you considered leaving your job because of the person you report to?	Yes - 29% No - 71%	Yes - 34% No - 66%	+5% Yes	Yes - 35% No - 65%	Yes - 35% No - 65%	Yes - 39% No - 61%	+4% Yes	Yes - 35% No - 65%

# FEMALE RESPONDENTS Who I Report To...

	Female Respondent Female Boss 2022	Female Respondent Female Boss 2023	Change YOY	Overall 2023	Female Respondent Male Boss 2022	Female Respondent Male Boss 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
			Who I Repo	rt To				
Would you describe the person you report to as more of a manager, or a leader?	Manager - 49% Leader - 51%	Manager - 56% Leader - 44%	-7% Leader	Manager - 58% Leader - 42%	Manager - 62% Leader - 38%	Manager - 53% Leader - 47%	+9% Leader	Manager - 58% Leader - 42%
Would you prefer to work for a manager, or a leader?	Manager - 9% Leader - 91%	Manager - 9% Leader - 91%	0% Leader	Manager - 10% Leader - 90%	Manager - 8% Leader - 92%	Manager - 12% Leader - 88%	-4% Leader	Manager - 10% Leader - 90%
How would you rate your relationship with the person you report to?	7.2	7.6	0.4	7.5	7.2	7.6	0.4	7.5
The person I report to is a great leader	6.1	6.5	0.4	6.2	5.8	6.3	0.5	6.2
The person I report to inspires me	6.3	6.3	0	6.0	5.6	6.0	0.4	6.0
The person I report to is authentic, they actually do what they ask of others	6.7	6.7	0	6.7	6.4	6.7	0.3	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	6.1	6.2	0.1	6.0	5.7	6.2	0.5	6.0
The person I report to is supportive, and cares about me as a person	7.1	7.3	0.2	7.1	6.7	7.2	0.5	7.1
The person I report to communicates clearly and regularly	6.4	6.4	0	6.4	5.8	6.4	0.6	6.4
The person I report to gives me regular feedback on my performance, and helps me improve	5.8	6.0	0.2	5.8	5.3	5.8	0.5	5.8
Average of the 8 questions above	6.5	6.6	0.1	6.5	6.1	6.5	0.4	6.5
In the last 12 months, have you had a performance appraisal?	Yes - 70% No - 30%	Yes - 64% No - 36%	-6% Yes	Yes - 62% No - 38%	Yes - 58% No - 42%	Yes - 61% No - 39%	+3% Yes	Yes - 62% No - 38%
In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?	Yes - 17% No - 83%	Yes - 18% No - 82%	+1% Yes	Yes - 20% No - 80%	Yes - 13% No - 87%	Yes - 23% No - 77%	+10% Yes	Yes - 20% No - 80%
In the last 12 months, have you considered leaving your job because of the person you report to?	Yes - 42% No - 58%	Yes - 40% No - 60%	-2% Yes	Yes - 35% No - 65%	Yes - 38% No - 62%	Yes - 31% No - 69%	-7% Yes	Yes - 35% No - 65%



In the last 12 months, have you had a performance appraisal?

> Overall, 62% have had a performance appraisal in the last 12 months -5% YOY. With 38% not receiving an appraisal, more can be done here

In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?

It would also be wonderful if performance feedback was a 2-way street, as 80% still have not had the opportunity to appraise the performance of the person they report to within the last 12 months, +1% YOY

In the last 12 months, have you considered leaving your job because of the person you report to?

> Overall, 65% haven't considered leaving their job because of the person they report to, although, 35% (-1% YOY) is still a high number to have considered it.

Overall, those who report to a male boss are less likely to have considered leaving 32% said yes, compared to 40% who report to a female boss.

	Male Respondent Male Boss 2022	Male Respondent Male Boss 2023	Change YOY	Male Respondent Female Boss 2022	Male Respondent Female Boss 2023	Change YOY
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
			J			
In the last 12 months, have you had a performance appraisal?	Yes - 70% No - 30%	Yes - 65% No - 35%	-5% Yes	Yes - 73% No - 27%	Yes - 68% No - 32%	-5% Yes
In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?	Yes - 22% No - 78%	Yes - 23% No - 77%	+1% Yes	Yes - 24% No - 76%	Yes - 11% No - 89%	-13% Yes
In the last 12 months, have you considered leaving your job because of the person you report to?	Yes - 29% No - 71%	Yes - 34% No - 66%	+5% Yes	Yes - 35% No - 65%	Yes - 39% No - 61%	+4% Yes
	Female Respondent Female Boss 2022	Female Respondent Female Boss 2023	Change YOY	Female Respondent Male Boss 2022	Female Respondent Male Boss 2023	Change YOY
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
In the last 12 months, have you had a performance appraisal?	Yes - 70% No - 30%	Yes - 64% No - 36%	-6% Yes	Yes - 58% No - 42%	Yes - 61% No - 39%	+3% Yes
In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?	Yes - 17% No - 83%	Yes - 18% No - 82%	+1% Yes	Yes - 13% No - 87%	Yes - 23% No - 77%	+10% Yes
In the last 12 months, have you considered leaving your job	Yes - 42%	Yes - 40%		Yes - 38%	Yes - 31%	-7% Yes

# SUMMARY – MY LEADERSHIP & LEADERSHIP JERSEY ATTENDANCE...



### Rate yourself as a leader

- Overall, when respondents rated themselves as a leader, the average was 7.0, -0.1 YOY (Was 7.0 in 2020, 2021)
- Male respondents once again rated themselves more highly, at 7.0, whilst females rated themselves 6.7 (-0.1 YOY for both)
- Those at board level and senior level rated themselves the highest, 7.4, followed middle level 6.3, then junior level 6.0. All fairly similar ratings to last year
- > Those who don't report to anyone rated themselves a 7.5, static YOY

#### Have you received any leadership development/training within the last 12 months?

- > Overall, 35% of respondents said that they had received leadership training in the last 12 months
- > A fairly equal split between male and female, 36% and 35% respectively

### Have you ever attended a 'Leadership Jersey' event?

- > Overall, 28% of respondents said that they had attended a 'Leadership Jersey' event
- > A fairly equal split between male and female attendance, 26% and 27% respectively
- > Those at board level attended the most, 52% said yes, followed by senior level 35%, middle level 18%, and junior level 4%





	Overall 2020	Overall 2020 Overall 2021		Overall 2023	Change YOY 2022-2023
	Average Score	Average Score	Average Score	Average Score	Average Score
	Yes - 81%	Yes - 78%	Yes - 76%	Yes - 81%	
Do you report to someone?	No - 19%	No - 22%	No - 24%	No - 19%	+ 5% Yes
	Male - 64%	Male - 62%	Male - 61%	Male - 63%	Male - + 2%
	Female - 33%	Female - 35%	Female - 36%	Female - 35%	Female 1%
	Prefer not to say - 3%	Prefer not to say - 3%	Prefer not to say - 3%	Prefer not to say - 2%	Prefer not to say - 1%
The person I report to is	Non-Binary - 0%	Non-Binary - 0%	Non-Binary - 0%	Non-Binary - 0%	Non-Binary - 0%

# **My Organisation...**

		Г						
	Overall 2020	Overall 2021	Overall 2022	Overall 2023	Change YOY 2022-2023			
	Average Score	Average Score	Average Score	Average Score	Average Score			
My Organisation								
How would you rate the overall quality of leadership within your organisation?	6.1	6.0	6.0	6.5	0.5			
How would you rate the overall culture within your organisation?	6.3	6.1	6.2	6.6	0.4			
How diverse are the Senior Management Team within your organisation?	5.1	4.8	5.2	5.2	0			
Would you describe the CEO within your organisation as more of a manager, or a leader?	Manager - 49% Leader - 51%	Manager - 50% Leader - 50%	Manager - 45% Leader - 55%	Manager - 48% Leader - 52%	- 3% Leader			

## Who I Report To...

	Overall 2020	Overall 2021	Overall 2022	Overall 2023	Change YOY 2022-2023
	Average Score	Average Score	Average Score	Average Score	Average Score
	W	ho I Report To			
Vould you describe the person you report to as more of a nanager, or a leader?	Manager - 60% Leader - 40%	Manager - 59% Leader - 42%	Manager - 58% Leader - 42%	Manager - 58% Leader - 42%	0% Leader
Vould you prefer to work for a manager, or a leader?	Manager - 10% Leader - 91%	Manager - 8% Leader - 92%	Manager - 8% Leader - 92%	Manager - 10% Leader - 90%	- 2% Leader
How would you rate your relationship with the person you report o?	7.0	7.0	7.2	7.5	0.3
he person I report to is a great leader	5.8	5.7	5.9	6.2	0.3
The person I report to inspires me	5.6	5.6	5.8	6.0	0.2
he person I report to is authentic, they actually do what they ask f others	6.3	6.4	6.6	6.7	0.1
The person I report to is visionary, and describes a vision for our rganisation that I can understand, and subscribe to	5.7	5.7	5.8	6.0	0.2
The person I report to is supportive, and cares about me as a erson	6.6	6.6	6.8	7.1	0.3
he person I report to communicates clearly and regularly	6.0	6.0	6.1	6.4	0.3
he person I report to gives me regular feedback on my erformance, and helps me improve	5.5	5.5	5.6	5.8	0.2
Average of the 8 questions above	6.1	6.1	6.2	6.5	0.3
n the last 12 months, have you had a performance appraisal?	Yes - 60% No - 41%	Yes - 57% No - 43%	Yes - 67% No - 33%	Yes - 62% No - 38%	- 5% Yes
n the last 12 months, have you had the opportunity to appraise the erformance of the person you report to?	Yes - 25% No - 75%	Yes - 18% No - 82%	Yes - 19% No - 81%	Yes - 20% No - 80%	+ 1% Yes
n the last 12 months, have you considered leaving your job secause of the person you report to?	Yes - 37% No - 63%	Yes - 39% No - 61%	Yes - 36% No - 64%	Yes - 35% No - 65%	- 1% Yes



# Job Satisfaction, My Leadership & Leadership Jersey Attendance...

	Overall 2020	Overall 2021	Overall 2022	Overall 2023	Change YOY 2022-2023	
	Average Score					
J	ob Satisfaction, My Leade	ership & Leadership Jerse	y Attendance			
	Work life balance & flexible working - 63%	Work life balance & flexible working - 66%	Work life balance & flexible working - 66%	Work life balance & flexible working - 64%	Work life balance & flexible working2%	
	Leadership that inspires me - 55%	Leadership that inspires me - 56%	Leadership that inspires me - 51%	Leadership that inspires me - 45%	Leadership that inspires me - 6%	
	An organisation with values that align with my own - 49%	An organisation with values that align with my own - 44%	An organisation with values that align with my own - 45%	An organisation with values that align with my own - 52%	An organisation with values that align with my own - +7%	
	Salary & Benefits - 49%	Salary & Benefits - 49%	Salary & Benefits - 49%	Salary & Benefits - 56%	Salary & Benefits - +7%	
	Company Culture - 36%	Company Culture - 36%	Company Culture - 45%	Company Culture - 43%	Company Culture2%	
	Development & Progression - 31%	Development & Progression - 30%	Development & Progression - 31%	Development & Progression - 25%	Development & Progression6%	
Of the options below, which 3 would give you the greatest job satisfaction?	Job Security - 18%	Job Security - 20%	Job Security - 14%	Job Security - 15%	Job Security - +1%	
Overall, how would you rate yourself as a leader? (also includes those who don't report to anyone)	7.0	7.0	7.1	7.0	0.1	
Have you ever attended a 'Leadership Jersey' event?	n/a	n/a	n/a	Yes - 28% No - 72%	n/a	
Have you received any leadership development/training within the last 12 months?	n/a	n/a	n/a	Yes - 35% No - 65%	n/a	

## **Demographic...**

	Overall 2020	Overall 2021	Overall 2022	Overall 2023	Change YOY 2022-2023
	Average Score	Average Score	Average Score	Average Score	Average Score
	I	Demographic			
Within your organisation, are you	Board Level - 24% Senior Level - 30% Middle Level - 34% Junior Level - 11%	Board Level - 25% Senior Level - 34% Middle Level - 32% Junior Level - 9%	Board Level - 28% Senior Level - 40% Middle Level - 26% Junior Level - 6%	Board Level - 21% Senior Level - 36% Middle Level - 33% Junior Level - 10%	Board Level7% Senior Level4% Middle Level - +7% Junior Level - +4%
What size is your organisation?	501+ - 20% 251-500 - 11% 101-250 - 16% 26-100 - 27% 25 or less - 27%	501+ - 20% 251-500 - 10% 101-250 - 15% 26-100 - 27% 25 or less - 28%	501+ - 26% 251-500 - 12% 101-250 - 13% 26-100 - 24% 25 or less - 25%	501+ - 23% 251-500 - 10% 101-250 - 17% 26-100 - 24% 25 or less - 27%	501+3% 251-5002% 101-250 - +4% 26-100 - 0% 25 or less - +2%
Are you	Male - 47% Female - 48% Prefer not to say - 4% Non-Binary - 1%	Male - 47% Female - 48% Prefer not to say - 5% Non-Binary - 0%	Male - 48% Female - 48% Prefer not to say - 3% Non-Binary - 0%	Male - 38% Female - 59% Prefer not to say - 3% Non-Binary - 0%	Male10% Female - +11% Prefer not to say - 0% Non-Binary - 0%
Which of the following age brackets do you fall into?	16-23 - 3% 24-39 - 24% 40-55 - 48% 56-74 - 22% 75+ - 0% Prefer not to say - 4%	16-23 - 2% 24-39 - 20% 40-55 - 47% 56-74 - 25% 75+ - 1% Prefer not to say - 5%	16-23 - 1% 24-39 - 19% 40-55 - 53% 56-74 - 24% 75+ - 0% Prefer not to say - 3%	16-23 - 1% 24-39 - 21% 40-55 - 47% 56-74 - 28% 75+ - 1% Prefer not to say - 3%	16-23 -0% 24-39 -+2% 40-556% 56-74 - +4% 75+ - +1% Prefer not to say - 0%





	Male Respondents 2022	Male Respondents 2023	Change YOY	Overall 2023	Female Respondents 2022	Female Respondents 2023	Change YOY	Overall 2023
	4							
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
				Male - 38%				Male - 38%
				Female - 59%				Female - 59%
	48%	63%	+15%	Prefer not to say -	48%	35%	-13%	Prefer not to say -
				3%				3%
Are you				Non-Binary - 0%				Non-Binary - 0%

# **My Organisation...**

	Male Respondents 2022	Male Respondents 2023	Change YOY	Overall 2023	Female Respondents 2022	Female Respondents 2023	Change YOY	Overall 2023		
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score		
My Organisation										
How would you rate the overall quality of leadership within your organisation?	6.1	6.4	0.3	6.5	6.1	6.6	0.5	6.5		
How would you rate the overall culture within your organisation?	6.2	6.6	0.4	6.6	6.3	6.7	0.4	6.6		
How diverse are the Senior Management Team within your organisation?	5.5	5.4	0.1	5.2	4.9	5.0	0.1	5.2		
Would you describe the CEO within your organisation as more of a manager, or a leader?	Manager - 49% Leader - 51%	Manager - 50% Leader - 50%	-1 % Leader	Manager - 48% Leader - 52%	Manager - 38% Leader - 62%	Manager - 45% Leader - 55%	- 7% Leader	Manager - 48% Leader - 52%		

## Who I Report To...

	Male Respondents 2022	Male Respondents 2023	Change YOY	Overall 2023	Female Respondents 2022	Female Respondents 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
			Who I Repo	rt To				
Would you describe the person you report to as more of a manager, or a leader?	Manager - 58% Leader - 42%	Manager - 62% Leader - 38%	- 4% Leader	Manager - 58% Leader - 42%	Manager - 56% Leader - 44%	Manager - 55% Leader - 45%	+1 % Leader	Manager - 58% Leader - 42%
Would you prefer to work for a manager, or a leader?	Manager - 7% Leader - 93%	Manager - 9% Leader - 91%	- 2% Leader	Manager - 10% Leader - 90%	Manager - 8% Leader - 92%	Manager - 11% Leader - 89%	- 3% Leader	Manager - 10% Leader - 90%
How would you rate your relationship with the person you report to?	7.4	7.4	0	7.5	7.2	7.6	0.4	7.5
The person I report to is a great leader	5.9	5.9	0	6.2	6.0	6.4	0.4	6.2
The person I report to inspires me	5.7	5.8	0.1	6.0	6.0	6.1	0.1	6.0
The person I report to is authentic, they actually do what they ask of others	6.7	6.7	0	6.7	6.6	6.7	0.1	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	5.8	5.7	0.1	6.0	5.9	6.2	0.3	6.0
The person I report to is supportive, and cares about me as a person	6.9	6.8	0.1	7.1	6.9	7.3	0.4	7.1
The person I report to communicates clearly and regularly	6.3	6.4	0.1	6.4	6.1	6.4	0.3	6.4
The person I report to gives me regular feedback on my performance, and helps me improve	5.7	5.6	0.1	5.8	5.6	5.9	0.3	5.8
Average of the 8 questions above	6.3	6.3	0	6.5	6.3	6.6	0.3	6.5
In the last 12 months, have you had a performance appraisal?	Yes - 70% No - 30%	Yes - 66% No - 34%	- 4% Yes	Yes - 62% No - 38%	Yes - 64% No - 36%	Yes - 62% No - 38%	-2 % Yes	Yes - 62% No - 38%
In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?	Yes - 23% No - 77%	Yes - 20% No - 80%	- 3% Yes	Yes - 20% No - 80%	Yes - 16% No - 84%	Yes - 21% No - 79%	+5% Yes	Yes - 20% No - 80%
In the last 12 months, have you considered leaving your job because of the person you report to?	Yes - 30% No - 70%	Yes - 35% No - 65%	+5% Yes	Yes - 35% No - 65%	Yes - 40% No - 60%	Yes - 35% No - 65%	- 5% Yes	Yes - 35% No - 65%



# Job Satisfaction, My Leadership & Leadership Jersey Attendance...

	Male Respondents 2022	Male Respondents 2023	Change YOY	Overall 2023	Female Respondents 2022	Female Respondents 2023	Change YOY	Overall 2023
	Average Score							
		,					<u> </u>	
		·	<u> </u>	eadership Jersey A	ttendance	1		
	IV/Vary lita halanca X.	Work life balance		Work life balance	Work life balance &	Work life balance		Work life balance
	flexible working - 59%	& flexible working - 60%	flexible working - +1%	& flexible working - 64%	flexible working - 71%	& flexible working - 66%	5%	& flexible working - 64%
	Leadership that inspires me - 51%	Leadership that inspires me - 42%	Leadership that inspires me9%	Leadership that inspires me - 45%	Leadership that inspires me - 52%	Leadership that inspires me - 45%	Leadership that inspires me7%	Leadership that inspires me - 45%
	An organisation with values that align with my own - 44%	An organisation with values that align with my own - 52%	An organisation with values that align with my own - +8%	An organisation with values that align with my own - 52%	An organisation with values that align with my own - 47%	An organisation with values that align with my own - 53%	An organisation with values that align with my own - +6%	An organisation with values that align with my own - 52%
	Salary & Benefits - 51%	Salary & Benefits - 61%	Salary & Benefits - +10%	Salary & Benefits - 56%	Salary & Benefits - 45%	Salary & Benefits - 54%	Salary & Benefits - +9%	Salary & Benefits - 56%
	Company Culture - 40%	Company Culture - 40%	Company Culture - 0%	Company Culture - 43%	Company Culture - 49%	Company Culture - 45%	Company Culture 4%	Company Culture - 43%
	Development & Progression - 32%	Development & Progression - 23%	Development & Progression9%	Development & Progression - 25%	Development & Progression - 30%	Development & Progression - 26%	Development & Progression4%	Development & Progression - 25%
Of the options below, which 3 would give you the greatest job satisfaction?	Job Security - 23%	Job Security - 22%	Job Security1%	Job Security - 15%	Job Security - 6%	Job Security - 11%	Job Security - +5%	Job Security - 15%
Overall, how would you rate yourself as a leader?	7.1	7.0	0.1	7.0	6.8	6.7	0.1	7.0
Have you ever attended a 'Leadership Jersey' event?	n/a	Yes - 26% No - 74%	n/a	Yes - 28% No - 72%	n/a	Yes - 27% No - 73%	n/a	Yes - 28% No - 72%
Have you received any leadership development/training within the last 12 months?	n/a	Yes - 36% No - 64%	n/a	Yes - 35% No - 65%	n/a	Yes - 35% No - 65%	n/a	Yes - 35% No - 65%





	Those who report to a Male Boss 2022	Those who report to a Male Boss 2023	Change YOY	Those who report to a Female Boss 2022	Those who report to a Female Boss 2023	Change YOY
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
Percentage gender breakdown	61%	63%	+ 2%	36%	35%	-1 %

# **My Organisation...**

	Those who report to a Male Boss 2022	Those who report to a Male Boss 2023	Change YOY	Overall 2023	Those who report to a Female Boss 2022	Those who report to a Female Boss 2023	Change YOY	Overall 2023	
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	
	Average ocore	Average ocore	Average Georg	Average ocore	Average deore	Average ocore	Average deore	Average ocore	
My Organisation									
How would you rate the overall quality of leadership within your organisation?	6.0	6.4	0.4	6.5	6.2	6.6	0.4	6.5	
How would you rate the overall culture within your organisation?	6.2	6.5	0.3	6.6	6.3	6.8	0.5	6.6	
How diverse are the Senior Management Team within your organisation?	4.9	5.0	0.1	5.2	5.5	5.4	0.1	5.2	
Would you describe the CEO within your organisation as more of a manager, or a leader?	Manager - 49% Leader - 51%	Manager - 48% Leader - 52%	+ 1% Leader	Manager - 48% Leader - 52%	Manager - 38% Leader - 62%	Manager - 47% Leader - 53%	-9% Leader	Manager - 48% Leader - 52%	

## Who I Report To...

	Those who report	Those who report			Those who report	Those who report		
	to a	to a	Change YOY	Overall 2023	to a	to a	Change YOY	Overall 2023
	Male Boss 2022	Male Boss 2023			Female Boss 2022	Female Boss 2023		
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
			Who I Repo	art To				
Would you describe the person you report to	Manager - 62%	Manager - 57%	-	Manager - 58%	Manager - 51%	Manager - 59%		Manager - 58%
as more of a manager, or a leader?	Leader - 38%	Leader - 43%	+ 5% Leader	Leader - 42%	Leader - 49%	Leader - 41%	-8 % Leader	Leader - 42%
Would you prefer to work for a manager, or a	Manager - 8%	Manager - 11%		Manager - 10%	Manager - 7%	Manager - 8%		Manager - 10%
leader?	Leader - 92%	Leader - 89%	- 3% Leader	Leader - 90%	Leader - 93%	Leader - 92%	-1% Leader	Leader - 90%
How would you rate your relationship with the			2.2				0.4	
person you report to?	7.3	7.6	0.3	7.5	7.2	7.3	0.1	7.5
The person I report to is a great leader	5.8	6.1	0.3	6.2	6.0	6.2	0.2	6.2
The person I report to inspires me	5.6	5.9	0.3	6.0	6.1	6.1	0	6.0
The person I report to is authentic, they	6.6	6.7	0.1	6.7	6.6	6.6	0	6.7
actually do what they ask of others	0.0	0.7	0.1	0.7	0.0	0.0	U	0.7
The person I report to is visionary, and								
describes a vision for our organisation that I	5.8	6.0	0.2	6.0	5.9	6.0	0.1	6.0
can understand, and subscribe to								
The person I report to is supportive, and cares	6.7	7.0	0.3	7.1	7.0	7.1	0.1	7.1
about me as a person	<b>U</b>							
The person I report to communicates clearly	6.0	6.4	0.4	6.4	6.4	6.3	0.1	6.4
and regularly		-	-					
The person I report to gives me regular		F 7	0.0	5.0	5.0	5.0	0	5.0
feedback on my performance, and helps me	5.5	5.7	0.2	5.8	5.8	5.8	0	5.8
improve	0.0	0.4	0.0	0.5	0.4	0.4		0.5
Average of the 8 questions above		6.4	0.2	6.5	6.4	6.4	0	6.5
In the last 12 months, have you had a	Yes - 65%	Yes - 63%	-2 % Yes	Yes - 62%	Yes - 71%	Yes - 64%	-7% Yes	Yes - 62%
performance appraisal?	No - 35%	No - 37%		No - 38%	No - 29%	No - 36%		No - 38%
In the last 12 months, have you had the	V 400/	Yes - 23%	. F 0/ Vaa	Yes - 20%	Yes - 19%	Yes - 16%	20/ Van	Yes - 20%
opportunity to appraise the performance of the		No - 77%	+5 % Yes	No - 80%	No - 81%	No - 84%	-3% Yes	No - 80%
person you report to?	No - 82%							
In the last 12 months, have you considered	Yes - 34%	Yes - 32%	-2 % Yes	Yes - 35%	Yes - 39%	Yes - 40%	+1% Yes	Yes - 35%
leaving your job because of the person you	No - 66%	No - 68%	-2 % Yes	No - 65%	No - 61%	No - 60%	+1% Yes	No - 65%
report to?								

## My Leadership...

	Those who report to a Male Boss 2022	Those who report to a Male Boss 2023	Change YOY	Overall 2023	Those who report to a Female Boss 2022	Those who report to a Female Boss 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
			My Leaders	ship				
Overall, how would you rate yourself as a leader?	7.0	6.9	0.1	7.0	6.8	6.7	0.1	7.0
Have you received any leadership development/training within the last 12 months?	n/a	Yes - 35% No - 65%	n/a	Yes - 35% No - 65%	n/a	Yes - 36% No - 64%	n/a	Yes - 35% No - 65%



2023
Respondent
&
Boss
Breakdown

1	Male Respondent Male Boss 2023	Male Respondent Female Boss 2023	Female Respondent Female Boss 2023	Female Respondent Male Boss 2023
	Average Score	Average Score	Average Score	Average Score
Percentage gender breakdown	29%	7%	28%	35%

## **My Organisation...**

	Male Respondent Male Boss 2023	Male Respondent Female Boss 2023	Female Respondent Female Boss 2023	Female Respondent Male Boss 2023	Overall 2023					
	Average Score	Average Score	Average Score	Average Score	Average Score					
My Organisation										
How would you rate the overall quality of leadership within your organisation?	6.1	7.3	6.5	6.6	6.5					
How would you rate the overall culture within your organisation?	6.4	7.6	6.6	6.7	6.6					
How diverse are the Senior Management Team within your organisation?	5.3	6.1	5.3	4.8	5.2					
Would you describe the CEO within your organisation as more of a manager, or a leader?	Manager - 51% Leader - 49%	Manager - 46% Leader - 54%	Manager - 47% Leader - 53%	Manager - 44% Leader - 56%	Manager - 48% Leader - 52%					

## Who I Report To...

Would you describe the person you report to as more of a	Average Score	Averene Seere			
Would you describe the person you report to as more of a		Average Score	Average Score	Average Score	Average Score
Mould you describe the person you report to so more of a	,	Who I Report To			
manager, or a leader?	Manager - 61% Leader - 39% Manager - 10%	Manager - 64% Leader - 36% Manager - 7%	Manager - 56% Leader - 44% Manager - 9%	Manager - 53% Leader - 47% Manager - 12%	Manager - 58% Leader - 42% Manager - 10%
Would you prefer to work for a manager, or a leader?  How would you rate your relationship with the person you report to?	Leader - 90% 7.5	Leader - 93% 6.7	Leader - 91% 7.6	Leader - 88% 7.6	Leader - 90% 7.5
The person I report to is a great leader	6.0	5.7	6.5	6.3	6.2
The person I report to inspires me	5.8	5.9	6.3	6.0	6.0
The person I report to is authentic, they actually do what they ask of others	6.7	6.5	6.7	6.7	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	5.7	5.7	6.2	6.2	6.0
The person I report to is supportive, and cares about me as a person	6.8	6.8	7.3	7.2	7.1
The person I report to communicates clearly and regularly	6.4	6.3	6.4	6.4	6.4
The person I report to gives me regular feedback on my performance, and helps me improve	5.6	5.4	6.0	5.8	5.8
Average of the 8 questions above	6.3	6.1	6.6	6.5	6.5
n the last 12 months, have you had a performance appraisal? n the last 12 months, have you had the opportunity to appraise	Yes - 65% No - 35% Yes - 23%	Yes - 68% No - 32% Yes - 11%	Yes - 64% No - 36% Yes - 18%	Yes - 61% No - 39% Yes - 23%	Yes - 62% No - 38% Yes - 20%
the performance of the person you report to?  In the last 12 months, have you considered leaving your job because of the person you report to?	No - 77% Yes - 34% No - 66%	No - 89% Yes - 39% No - 61%	No - 82% Yes - 40% No - 60%	No - 77% Yes - 31% No - 69%	No - 80% Yes - 35% No - 65%

## My Leadership...

	Male Respondent Male Boss 2023	Male Respondent Female Boss 2023	Female Respondent Female Boss 2023	Female Respondent Male Boss 2023	Overall 2023					
	Average Score	Average Score	Average Score	Average Score	Average Score					
My Leadership										
Overall, how would you rate yourself as a leader?	7.0	6.9	6.7	6.8	7.0					





	Male Respondent Male Boss 2022	Male Respondent Male Boss 2023	Change YOY	Male Respondent Female Boss 2022	Male Respondent Female Boss 2023	Change YOY
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
Percentage gender breakdown	34%	29%	-5%	12%	7%	-5%

## **My Organisation...**

	Male Respondent Male Boss 2022	Male Respondent Male Boss 2023	Change YOY	Overall 2023	Male Respondent Female Boss 2022	Male Respondent Female Boss 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
My Organisation								
How would you rate the overall quality of leadership within your organisation?	6.1	6.1	0	6.5	6.1	7.3	1.2	6.5
How would you rate the overall culture within your organisation?	6.2	6.4	0.2	6.6	6.2	7.6	1.4	6.6
How diverse are the Senior Management Team within your organisation?	5.2	5.3	0.1	5.2	6.4	6.1	0.3	5.2
Would you describe the CEO within your organisation as more of a manager, or a leader?	Manager - 50% Leader - 50%	Manager - 51% Leader - 49%	-1% Leader	Manager - 48% Leader - 52%	Manager - 45% Leader - 55%	Manager - 46% Leader - 54%	-1% Leader	Manager - 48% Leader - 52%

	Male Respondent	Male Respondent			Male Respondent Male Respondent			
	Male Boss 2022	Male Boss 2023	Change YOY	Overall 2023	Female Boss 2022	Female Boss 2023	Change YOY	Overall 2023
					-			
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
			Who I Repo					
Would you describe the person you report to	Manager - 59%	Manager - 61%	-2% Leader	Manager - 58%	Manager - 56%	Manager - 64%	-8% Leader	Manager - 58%
as more of a manager, or a leader?	Leader - 41%	Leader - 39%	Z 70 Ecadol	Leader - 42%	Leader - 44%	Leader - 36%	- O / O LOCACO	Leader - 42%
Would you prefer to work for a manager, or a leader?	Manager - 8% Leader - 92%	Manager - 10% Leader - 90%	-2% Leader	Manager - 10% Leader - 90%	Manager - 4% Leader - 96%	Manager - 7% Leader - 93%	-3% Leader	Manager - 10% Leader - 90%
How would you rate your relationship with the person you report to?	7.4	7.5	0.1	7.5	7.3	6.7	0.6	7.5
The person I report to is a great leader	5.9	6.0	0.1	6.2	5.8	5.7	0.1	6.2
The person I report to inspires me	5.8	5.8	0	6.0	5.4	5.9	0.5	6.0
The person I report to is authentic, they actually do what they ask of others	6.8	6.7	0.1	6.7	6.5	6.5	0	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	6.0	5.7	0.3	6.0	5.4	5.7	0.3	6.0
The person I report to is supportive, and cares about me as a person	6.9	6.8	0.1	7.1	6.9	6.8	0.1	7.1
The person I report to communicates clearly and regularly	6.2	6.4	0.2	6.4	6.5	6.3	0.2	6.4
The person I report to gives me regular feedback on my performance, and helps me improve	5.7	5.6	0.1	5.8	5.7	5.4	0.3	5.8
Average of the 8 questions above	6.3	6.3	0	6.5	6.2	6.1	0.1	6.5
In the last 12 months, have you had a	Yes - 70%	Yes - 65%	-5% Yes	Yes - 62%	Yes - 73%	Yes - 68%	-5% Yes	Yes - 62%
performance appraisal?	No - 30%	No - 35%	-0 /0 1 63	No - 38%	No - 27%	No - 32%	-0/0 163	No - 38%
In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?	Yes - 22% No - 78%	Yes - 23% No - 77%	+1% Yes	Yes - 20% No - 80%	Yes - 24% No - 76%	Yes - 11% No - 89%	-13% Yes	Yes - 20% No - 80%
In the last 12 months, have you considered leaving your job because of the person you report to?	Yes - 29% No - 71%	Yes - 34% No - 66%	+5% Yes	Yes - 35% No - 65%	Yes - 35% No - 65%	Yes - 39% No - 61%	+4% Yes	Yes - 35% No - 65%

### My Leadership...

	Male Respondent Male Boss 2022	Male Respondent Male Boss 2023	Change YOY	Overall 2023	Male Respondent Female Boss 2022	Male Respondent Female Boss 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
My Leadership								
Overall, how would you rate yourself as a leader?	7.1	7.0	0.1	7.0	6.9	6.9	0	7.0





	Female Respondent Female Boss 2022	Female Respondent Female Boss 2023	Change YOY	Female Respondent Male Boss 2022	Female Respondent Male Boss 2023	Change YOY
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
Percentage gender breakdown	25%	28%	+3%	28%	35%	+7%

### **My Organisation...**

	Female Respondent Female Boss 2022	Female Respondent Female Boss 2023	Change YOY	Overall 2023	Female Respondent Male Boss 2022	Female Respondent Male Boss 2023	Change YOY	Overall 2023	
Average Score									
			My Organis	ation					
How would you rate the overall quality of leadership within your organisation?	6.3	6.5	0.2	6.5	5.9	6.6	0.7	6.5	
How would you rate the overall culture within your organisation?	6.3	6.6	0.3	6.6	6.2	6.7	0.5	6.6	
How diverse are the Senior Management Team within your organisation?	5.2	5.3	0.1	5.2	4.6	4.8	0.2	5.2	
Would you describe the CEO within your organisation as more of a manager, or a leader?	Manager - 33% Leader - 67%	Manager - 47% Leader - 53%	-14% Leader	Manager - 48% Leader - 52%	Manager - 44% Leader - 56%	Manager - 44% Leader - 56%	0% Leader	Manager - 48% Leader - 52%	

	Female Respondent Female Boss 2022	Female Respondent Female Boss 2023	Change YOY	Overall 2023	Female Respondent Male Boss 2022	Female Respondent Male Boss 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
			Who I Repo	rt To				
Would you describe the person you report to as more of a manager, or a leader?	Manager - 49% Leader - 51%	Manager - 56% Leader - 44%	-7% Leader	Manager - 58% Leader - 42%	Manager - 62% Leader - 38%	Manager - 53% Leader - 47%	+9% Leader	Manager - 58% Leader - 42%
Would you prefer to work for a manager, or a leader?	Manager - 9% Leader - 91%	Manager - 9% Leader - 91%	0% Leader	Manager - 10% Leader - 90%	Manager - 8% Leader - 92%	Manager - 12% Leader - 88%	-4% Leader	Manager - 10% Leader - 90%
How would you rate your relationship with the person you report to?	7.2	7.6	0.4	7.5	7.2	7.6	0.4	7.5
The person I report to is a great leader	6.1	6.5	0.4	6.2	5.8	6.3	0.5	6.2
The person I report to inspires me	6.3	6.3	0	6.0	5.6	6.0	0.4	6.0
The person I report to is authentic, they actually do what they ask of others	6.7	6.7	0	6.7	6.4	6.7	0.3	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	6.1	6.2	0.1	6.0	5.7	6.2	0.5	6.0
The person I report to is supportive, and cares about me as a person	7.1	7.3	0.2	7.1	6.7	7.2	0.5	7.1
The person I report to communicates clearly and regularly	6.4	6.4	0	6.4	5.8	6.4	0.6	6.4
The person I report to gives me regular feedback on my performance, and helps me improve	5.8	6.0	0.2	5.8	5.3	5.8	0.5	5.8
Average of the 8 questions above	6.5	6.6	0.1	6.5	6.1	6.5	0.4	6.5
In the last 12 months, have you had a performance appraisal?	Yes - 70% No - 30%	Yes - 64% No - 36%	-6% Yes	Yes - 62% No - 38%	Yes - 58% No - 42%	Yes - 61% No - 39%	+3% Yes	Yes - 62% No - 38%
In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?	Yes - 17% No - 83%	Yes - 18% No - 82%	+1% Yes	Yes - 20% No - 80%	Yes - 13% No - 87%	Yes - 23% No - 77%	+10% Yes	Yes - 20% No - 80%
In the last 12 months, have you considered leaving your job because of the person you report to?	Yes - 42% No - 58%	Yes - 40% No - 60%	-2% Yes	Yes - 35% No - 65%	Yes - 38% No - 62%	Yes - 31% No - 69%	-7% Yes	Yes - 35% No - 65%

### My Leadership...

	Female Respondent Female Boss 2022	Female Respondent Female Boss 2023	Change YOY	Overall 2023	Female Respondent Male Boss 2022	Female Respondent Male Boss 2023	Change YOY	Overall 2023
	1							
	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score	Average Score
My Leadership								
Overall, how would you rate yourself as a leader?	6.8	6.7	0.1	7.0	6.9	6.8	0.1	7.0





#### **My Organisation...**

	Board Level 2022	Board Level 2023	Change YOY	Overall 2023			
Average Score Average Score Average Score Average Score							
My Organisation							
How would you rate the overall quality of leadership within your organisation?	6.5	7.3	0.8	6.5			
How would you rate the overall culture within your organisation?	6.8	7.1	0.3	6.6			
How diverse are the Senior Management Team within your organisation?	5.8	5.7	0.1	5.2			
Would you describe the CEO within your organisation as more of a manager, or a leader?	Manager - 35% Leader - 65%	Manager - 27% Leader - 73%	+8% Leader	Manager - 48% Leader - 52%			

Г				
	Board Level 2022	Board Level 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score
	Who I Report	То		
Would you describe the person you report to as more of a manager, or a leader?	Manager - 40% Leader - 60%	Manager - 33% Leader - 67%	+7% Leader	Manager - 58% Leader - 42%
leader:	Manager - 4%	Manager - 9%	-5% Leader	Manager - 10%
Would you prefer to work for a manager, or a leader?	Leader - 96%	Leader - 91%	-5% Leadel	Leader - 90%
How would you rate your relationship with the person you report to?	7.7	8.0	0.3	7.5
The person I report to is a great leader	6.7	7.2	0.5	6.2
The person I report to inspires me	6.6	6.8	0.2	6.0
The person I report to is authentic, they actually do what they ask of others	7.4	7.5	0.1	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	6.6	6.9	0.3	6.0
The person I report to is supportive, and cares about me as a person	7.2	7.2	0	7.1
The person I report to communicates clearly and regularly	6.7	6.9	0.2	6.4
The person I report to gives me regular feedback on my performance, and helps me improve	6.1	6.1	0	5.8
Average of the 8 questions above	6.9	7.1	0.2	6.5
	Yes - 65%	Yes - 58%	-7% Yes	Yes - 62%
In the last 12 months, have you had a performance appraisal?	No - 35%	No - 42%	1 /3 1 33	No - 38%
In the last 12 months, have you had the opportunity to appraise the	Yes - 26%	Yes - 24%	-2% Yes	Yes - 20%
performance of the person you report to?	No - 74%	No - 76%		No - 80%
In the last 12 months, have you considered leaving your job because of the	Yes - 37%	Yes - 24%	-13% Yes	Yes - 35%
person you report to?	No - 63%	No - 76%		No - 65%

## My Leadership & Leadership Jersey Attendance...

	Board Level 2022	Board Level 2023	Change YOY	Overall 2023				
	Average Score	Average Score	Average Score	Average Score				
My	My Leadership & Leadership Jersey Attendance							
Overall, how would you rate yourself as a leader?	7.5	7.4	0.1	7.0				
Have you ever attended a 'Leadership Jersey' event?	n/a	Yes - 52% No - 48%	n/a	Yes - 28% No - 72%				





#### **My Organisation...**

	Senior Level 2022	Senior Level 2023	Change YOY	Overall 2023			
	Average Score	Average Score	Average Score	Average Score			
My Organisation							
How would you rate the overall quality of leadership within your organisation?	6.1	6.4	0.3	6.5			
How would you rate the overall culture within your organisation?	6.2	6.6	0.4	6.6			
How diverse are the Senior Management Team within your organisation?	5.0	5.0	0	5.2			
Would you describe the CEO within your organisation as more of a manager, or a leader?	Manager - 44% Leader - 56%	Manager - 47% Leader - 53%	-3% Leader	Manager - 48% Leader - 52%			

	Senior Level 2022	Senior Level 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score
	Who I Report	То		
Would you describe the person you report to as more of a manager, or a leader?	Manager - 54% Leader - 46%	Manager - 58% Leader - 42%	-4% Leader	Manager - 58% Leader - 42%
Would you prefer to work for a manager, or a leader?	Manager - 5% Leader - 95%	Manager - 8% Leader - 92%	-3% Leader	Manager - 10% Leader - 90%
How would you rate your relationship with the person you report to?	7.3	7.5	0.2	7.5
The person I report to is a great leader	6.0	6.0	0	6.2
The person I report to inspires me	5.9	5.8	0.1	6.0
The person I report to is authentic, they actually do what they ask of others	6.6	6.4	0.2	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	6.0	5.9	0.1	6.0
The person I report to is supportive, and cares about me as a person…	7.0	6.9	0.1	7.1
The person I report to communicates clearly and regularly	6.2	6.1	0.1	6.4
The person I report to gives me regular feedback on my performance, and helps me improve	5.6	5.4	0.2	5.8
Average of the 8 questions above	6.3	6.3	0	6.5
	Yes - 67%	Yes - 63%	-4% Yes	Yes - 62%
In the last 12 months, have you had a performance appraisal?	No - 33%	No - 37%		No - 38%
In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?	Yes - 23% No - 77%	Yes - 22% No - 78%	-1% Yes	Yes - 20% No - 80%
In the last 12 months, have you considered leaving your job because of the	Yes - 36%	Yes - 38%		Yes - 35%
person you report to?	No - 64%	No - 62%	+2% Yes	No - 65%

### My Leadership & Leadership Jersey Attendance...

	Senior Level 2022	Senior Level 2023	Change YOY	Overall 2023				
Average Score Average Score Average Score Average Score								
My	My Leadership & Leadership Jersey Attendance							
Overall, how would you rate yourself as a leader?	7.2	7.4	0.2	7.0				
Have you ever attended a 'Leadership Jersey' event?	n/a	Yes - 35% No - 65%	n/a	Yes - 28% No - 72%				





#### **My Organisation...**

	Middle Level 2022	Middle Level 2023	Change YOY	Overall 2023	
	Average Score	Average Score	Average Score	Average Score	
My Organisation					
How would you rate the overall quality of leadership within your organisation?	5.7	6.4	0.7	6.5	
How would you rate the overall culture within your organisation?	5.9	6.6	0.7	6.6	
How diverse are the Senior Management Team within your organisation?	5.1	5.1	0	5.2	
Would you describe the CEO within your organisation as more of a manager, or a leader?	Manager - 47% Leader - 53%	Manager - 50% Leader - 50%	-3% Leader	Manager - 48% Leader - 52%	

		1	1	
	Middle Level 2022	Middle Level 2023	Change YOY	Overall 2023
		i		
	Average Score	Average Score	Average Score	Average Score
	Who I Report	То		
Would you describe the person you report to as more of a manager, or a leader?	Manager - 70% Leader - 30%	Manager - 64% Leader - 36%	+6% Leader	Manager - 58% Leader - 42%
Would you prefer to work for a manager, or a leader?	Manager - 12% Leader - 88%	Manager - 11% Leader - 89%	+1% Leader	Manager - 10% Leader - 90%
How would you rate your relationship with the person you report to?	6.9	7.5	0.6	7.5
The person I report to is a great leader…	5.3	6.1	0.8	6.2
The person I report to inspires me	5.2	5.9	0.7	6.0
The person I report to is authentic, they actually do what they ask of others	6.2	6.8	0.6	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	5.3	5.9	0.6	6.0
The person I report to is supportive, and cares about me as a person…	6.5	7.3	0.8	7.1
The person I report to communicates clearly and regularly	5.7	6.5	0.8	6.4
The person I report to gives me regular feedback on my performance, and helps me improve	5.2	6.0	0.8	5.8
Average of the 8 questions above	5.8	6.5	0.7	6.5
In the last 12 months, have you had a performance appraisal?	Yes - 66% No - 34%	Yes - 67% No - 33%	+1% Yes	Yes - 62% No - 38%
In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?	Yes - 12% No - 88%	Yes - 20% No - 80%	+8% Yes	Yes - 20% No - 80%
In the last 12 months, have you considered leaving your job because of the person you report to?	Yes - 37% No - 63%	Yes - 34% No - 66%	-3% Yes	Yes - 35% No - 65%

## My Leadership & Leadership Jersey Attendance...

	Middle Level 2022	Middle Level 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score
My Leadership & Leadership Jersey Attendance				
Overall, how would you rate yourself as a leader?	6.5	6.3	0.2	7.0
Have you ever attended a 'Leadership Jersey' event?	n/a	Yes - 18% No - 82%	n/a	Yes - 28% No - 72%





#### **My Organisation...**

	Junior Level 2022	Junior Level 2023	Change YOY	Overall 2023	
	Average Score	Average Score	Average Score	Average Score	
My Organisation					
How would you rate the overall quality of leadership within your organisation?	6.1	6.0	0.1	6.5	
How would you rate the overall culture within your organisation?	6.4	6.2	0.2	6.6	
How diverse are the Senior Management Team within your organisation?	5.4	5.3	0.1	5.2	
Would you describe the CEO within your organisation as more of a manager, or a leader?	Manager - 56% Leader - 44%	Manager - 59% Leader - 41%	-3% Leader	Manager - 48% Leader - 52%	

	Junior Level 2022	Junior Level 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score
	Who I Report	То		
Nould you describe the person you report to as more of a manager, or a eader?	Manager - 59% Leader - 41%	Manager - 57% Leader - 43%	+2% Leader	Manager - 58% Leader - 42%
Vould you prefer to work for a manager, or a leader?	Manager - 15% Leader - 85%	Manager - 13% Leader - 87%	+2% Leader	Manager - 10% Leader - 90%
How would you rate your relationship with the person you report to?	7.6	7.1	0.5	7.5
The person I report to is a great leader…	6.4	6.3	0.1	6.2
he person I report to inspires me	6.1	6.2	0.1	6.0
The person I report to is authentic, they actually do what they ask of others	7.1	6.8	0.3	6.7
The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to	6.1	6.0	0.1	6.0
The person I report to is supportive, and cares about me as a person…	7.0	7.0	0	7.1
The person I report to communicates clearly and regularly	6.8	6.5	0.3	6.4
The person I report to gives me regular feedback on my performance, and nelps me improve	6.1	5.8	0.3	5.8
Average of the 8 questions above	6.7	6.5	0.2	6.5
	Yes - 71%	Yes - 48%	220/ Van	Yes - 62%
n the last 12 months, have you had a performance appraisal?	No - 29%	No - 52%	-23% Yes	No - 38%
n the last 12 months, have you had the opportunity to appraise the	Yes - 9%	Yes - 13%	+4% Yes	Yes - 20%
erformance of the person you report to?	No - 91%	No - 87%	T470 163	No - 80%
n the last 12 months, have you considered leaving your job because of	Yes - 26%	Yes - 35%	+9% Yes	Yes - 35%
he person you report to?	No - 74%	No - 65%	1070 100	No - 65%

# My Leadership & Leadership Jersey Attendance...

	Junior Level 2022	Junior Level 2023	Change YOY	Overall 2023
	Average Score	Average Score	Average Score	Average Score
My Leadership & Leadership Jersey Attendance				
Overall, how would you rate yourself as a leader?	5.8	6.0	0.2	7.0
Have you ever attended a 'Leadership Jersey' event?	n/a	Yes - 4% No - 96%	n/a	Yes - 28% No - 72%



Those who don't report to anyone

## Those Who Don't Report To Anyone...

	Those who don't report to anyone 2022	Those who don't report to anyone 2023	Change YOY	Overall 2023	
	Average Score	Average Score	Average Score	Average Score	
Do you report to someone?	Yes - 76% No - 24%	Yes - 81% No - 19%	+5% Reporting to someone	Yes - 81% No - 19%	
My Leadership & Leadership Jersey Attendance					
Overall, how would you rate yourself as a leader?	7.5	7.5	0	7.0	
Have you ever attended a 'Leadership Jersey' event?	n/a	Yes - 35% No - 65%	n/a	Yes - 28% No - 72%	







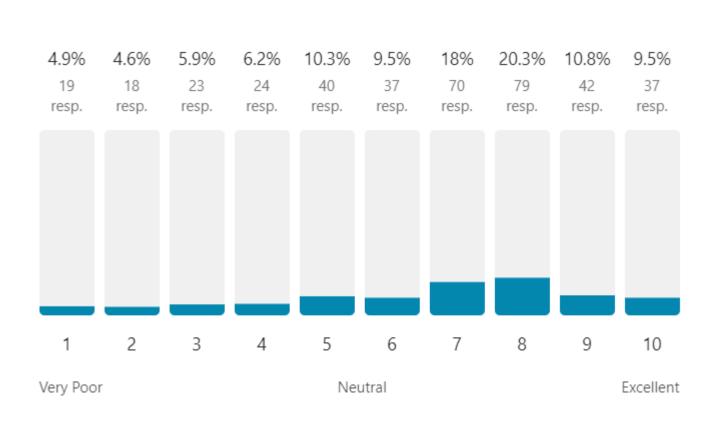


#### Do you report to someone?





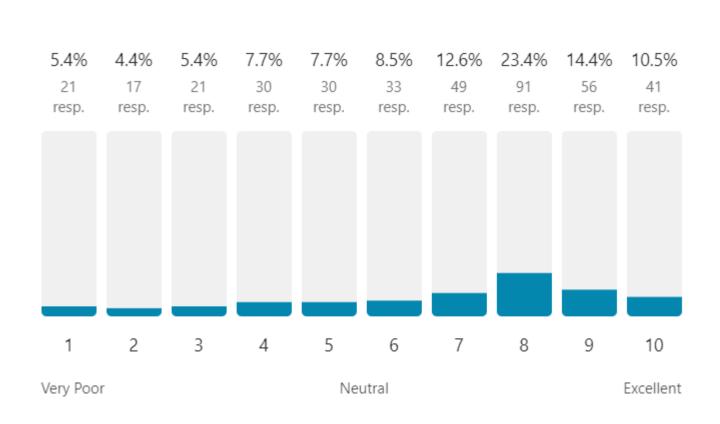
#### How would you rate the overall quality of leadership within your organisation?







#### How would you rate the overall culture within your organisation?







#### Would you describe the person you report to as more of a manager, or a leader?

A Manager; focuses on plans and budgets, organises and allocates resources, directs, administers and controls, problem solves, focuses on things

226 resp. 58.1%

A Leader; articulates a compelling vision, establishes direction, aligns and influences, coaches, motivates and inspires, focuses on people

163 resp. 41.9%



## Would you describe the CEO within your organisation as more of a manager, or a leader?

A Leader; articulates a compelling vision, establishes direction, aligns and influences, coaches, motivates and inspires, focuses on people

202 resp. 51.9%

A Manager; focuses on plans and budgets, organises and allocates resources, directs, administers and controls, problem solves, focuses on things

187 resp. 48.1%



#### Would you prefer to work for a manager, or a leader?

A Leader; articulates a compelling vision, establishes direction, aligns and influences, coaches, motivates and inspires, focuses on people

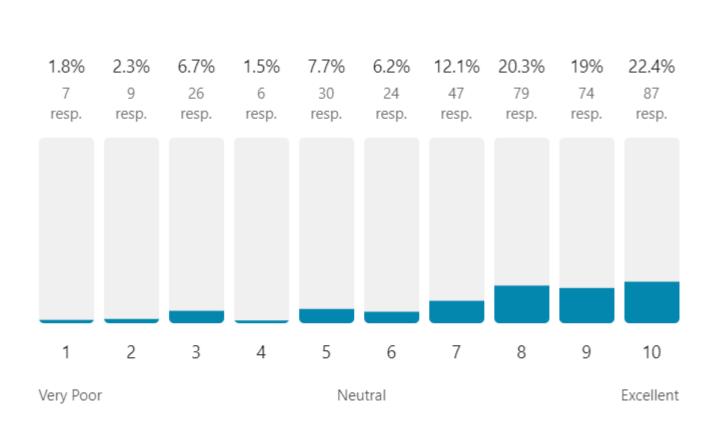
351 resp. 90.2%

A Manager; focuses on plans and budgets, organises and allocates resources, directs, administers and controls, problem solves, focuses on things

38 resp. 9.8%



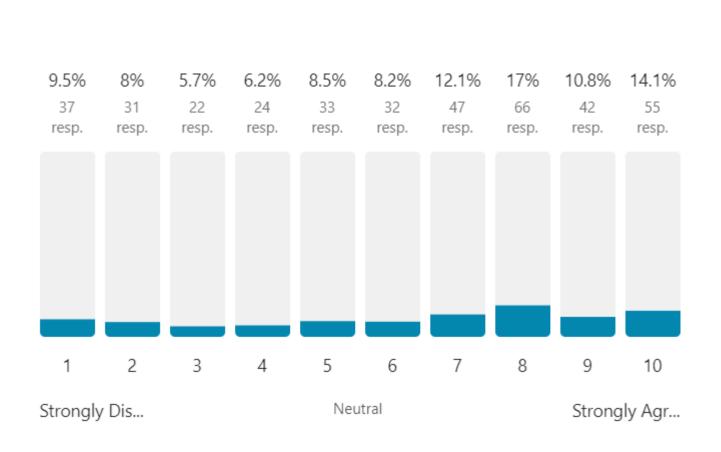
#### How would you rate your relationship with the person you report to?







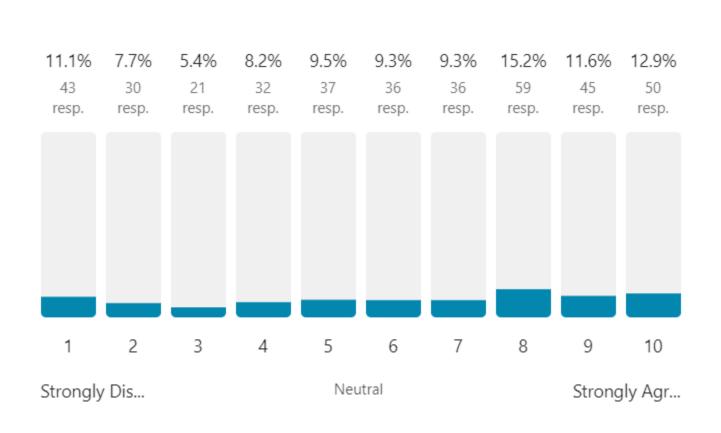
#### The person I report to is a great leader...







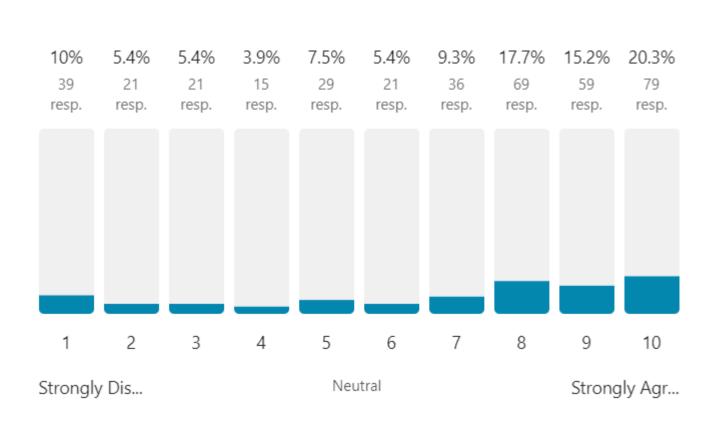
#### The person I report to inspires me...







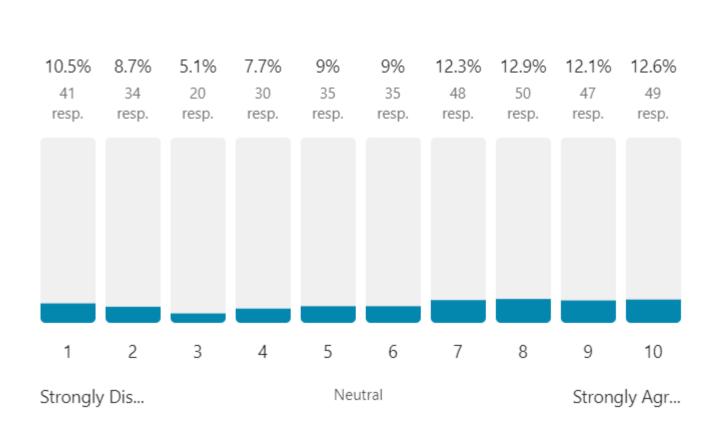
### The person I report to is authentic, they actually do what they ask of others...







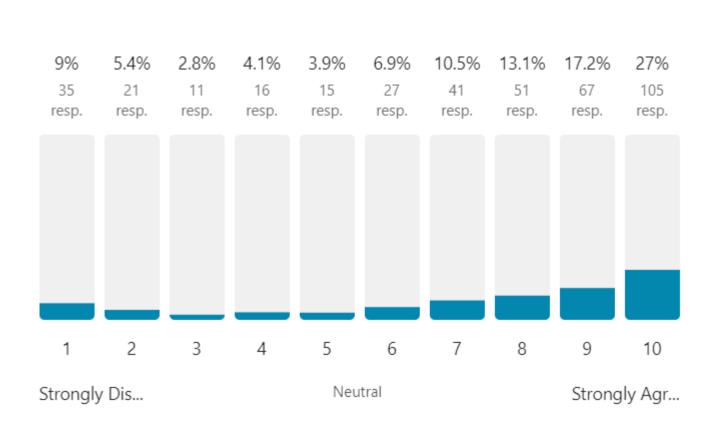
### The person I report to is visionary, and describes a vision for our organisation that I can understand, and subscribe to...







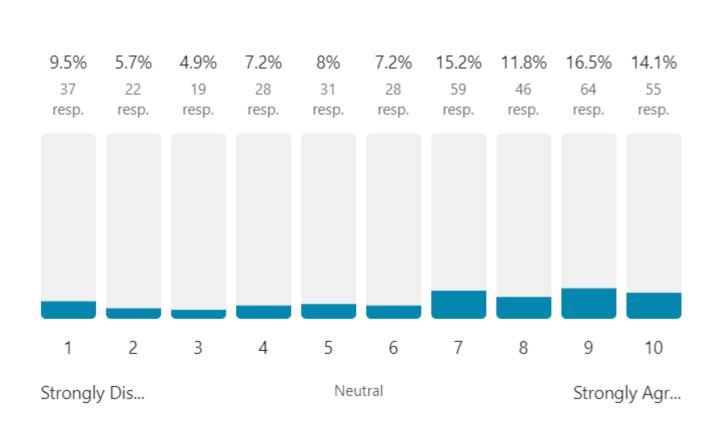
#### The person I report to is supportive, and cares about me as a person...







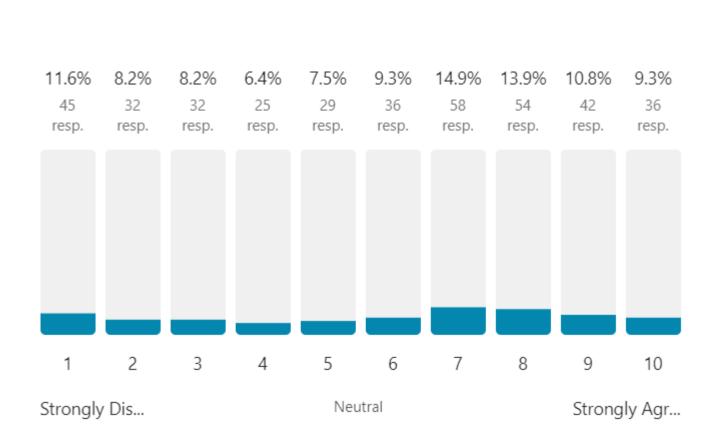
#### The person I report to communicates clearly and regularly...







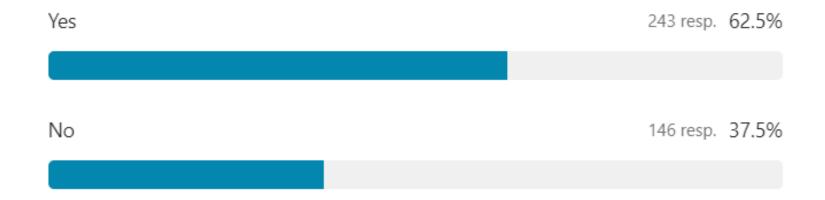
# The person I report to gives me regular feedback on my performance, and helps me improve...





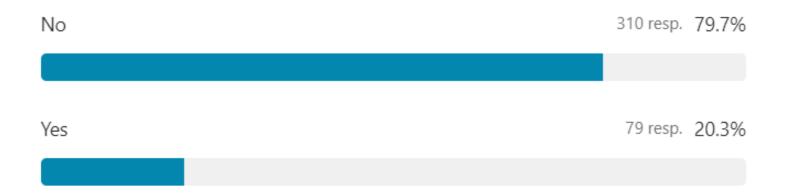


#### In the last 12 months, have you had a performance appraisal?



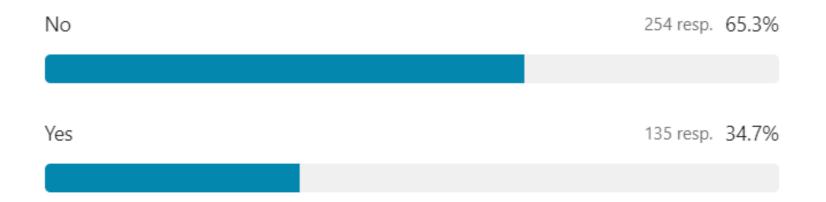


# In the last 12 months, have you had the opportunity to appraise the performance of the person you report to?





# In the last 12 months, have you considered leaving your job because of the person you report to?



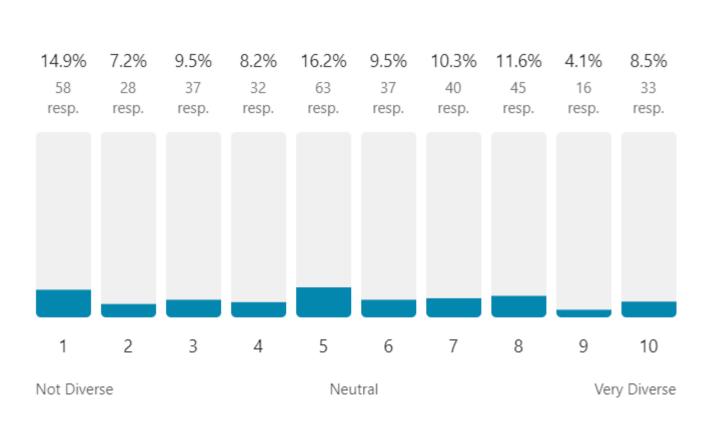


## The person I report to is...

Male	246 resp.	63.2%
Female	135 resp.	34.7%
Prefer not to say	8 resp.	2.1%
Non-Binary	0 resp.	0%



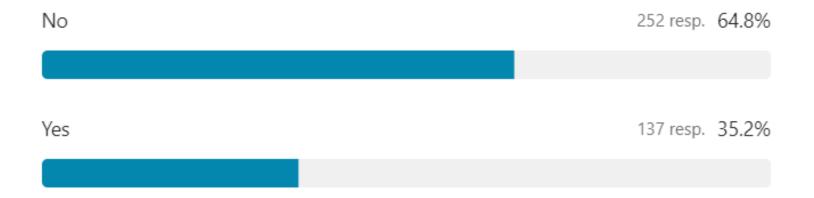
#### How diverse are the Senior Management Team within your organisation?





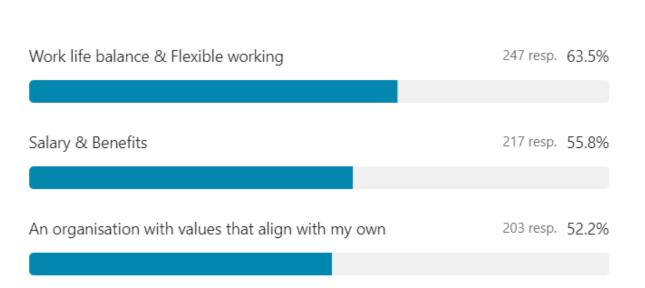


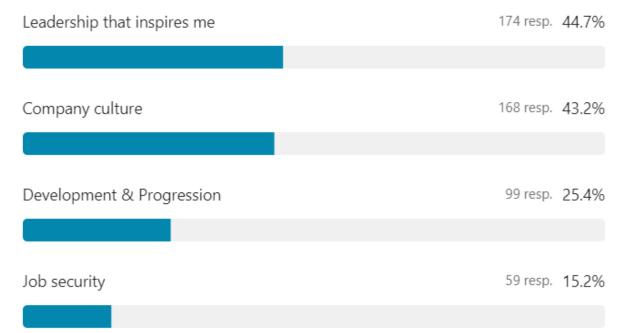
#### Have you received any leadership development/training within the last 12 months?





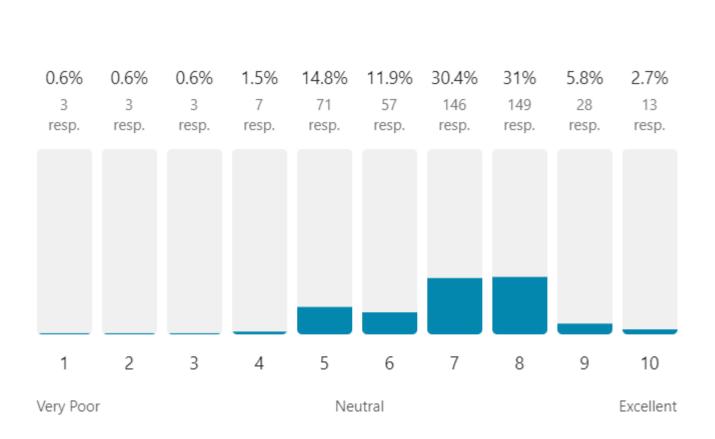
#### Of the options below, which 3 would give you the greatest job satisfaction?







#### Overall, how would you rate yourself as a leader?







#### Have you ever attended a 'Leadership Jersey' event?





## What Sector do you work in? (Slide 1 of 2)

Other business activities	119 resp.	24.8%
Public administration	78 resp.	16.2%
Third Sector/Charity	53 resp.	11%
Wholesale & retail	39 resp.	8.1%
Trust & company administration	36 resp.	7.5%
Construction	24 resp.	5%
Legal	24 resp.	5%
Hotels, restaurants & bars	21 resp.	4.4%



## What Sector do you work in? (Slide 2 of 2)

Digital	20 resp.	4.2%
Fund management	19 resp.	4%
Accountancy	14 resp.	2.9%
Banking	13 resp.	2.7%
Transport storage and communication	9 resp.	1.9%
Electricity, gas & water	6 resp.	1.2%
Agriculture	3 resp.	0.6%
Manufacturing	2 resp.	0.4%

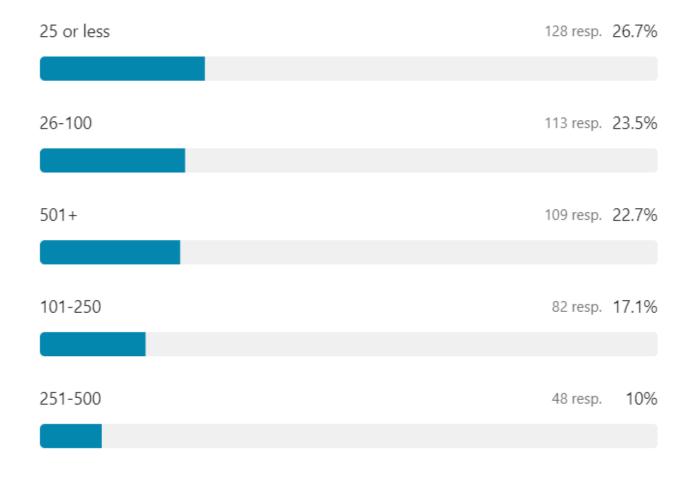


## Within your organisation, are you...

Senior Level	174 resp.	36.2%
Middle Level	159 resp.	33.1%
Board Level	99 resp.	20.6%
Junior Level	48 resp.	10%



#### What size is your organisation?



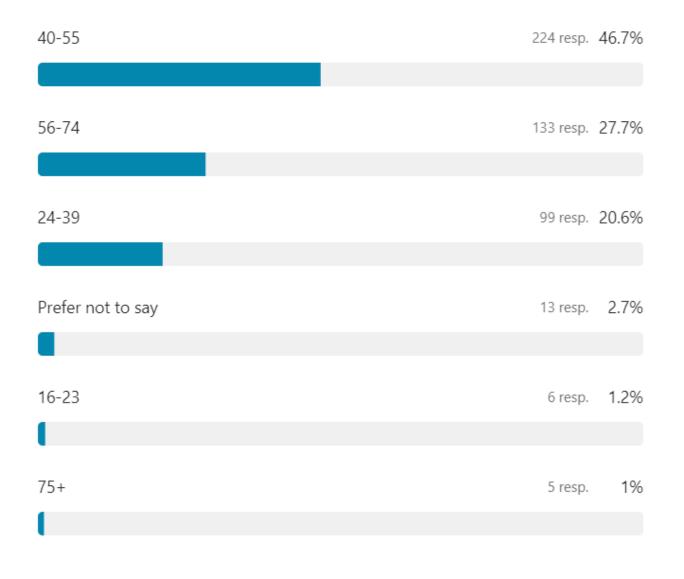


# Are you...

Female	285 resp.	59.4%
Male	182 resp.	37.9%
Prefer not to say	13 resp.	2.7%
Non-Binary	0 resp.	0%



#### Which of the following age brackets do you fall into?





# CONTACT

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